

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

4	3	r	d		F	L	O	O	R	,		G	T		T	O	W	E	R		I	N	T	E	R	N	A	-		
T	I	O	N	A	L		A	Y	A	L	A		A	V	E	N	U	E		C	O	R	N	E	R		H	.	V	
D	E	L	A		C	O	S	T	A		S	T	R	E	E	T		M	A	K	A	T	I		C	I	T	Y		

(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza

Contact Person

8	3	6	-	4	5	-	0	0			
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Company Telephone Number

1 2
Month

3 1
Day

Month

Day

Fiscal Year

SEC FORM 17-C

Form Type

Second Wednesday of May

Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)

Secondary License type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

73

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

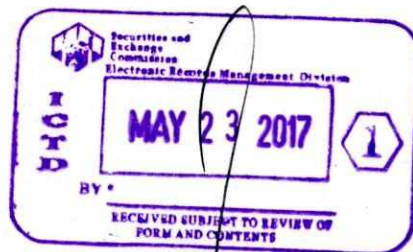
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**



1. May 22, 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City
Postal Code: **1227**
Address of principal office:
8. (632) 836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	174,300,000	None
Corporate Retail Bonds	-	Php21.8 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item 9. Other events

Please see attached the reply/clarification to the Philippine Stock Exchange's correspondence requesting clarification of the news article that was posted in philSTAR.com on May 22, 2017 entitled "GT Capital bets big on infra".

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer



ATTY. RENEE LYNN MICIANO-ATIENZA

Assistant Vice President
Head, Legal and Compliance Department

Date: **May 22, 2017**



GT CAPITAL
HOLDINGS, INCORPORATED

May 22, 2017

THE PHILIPPINE STOCK EXCHANGE, INC.
3/F, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : Mr. Jose Valeriano B. Zuño III
Officer in Charge-Head
Disclosure Department

Subject : Clarification of philSTAR.com news article

Gentlemen:

Regarding the news article that was posted in philSTAR.com on May 22, 2017 entitled "GT Capital bets big on infra", which reported in part that:

"....

Other GT Capital officials said the company is willing to increase its stake in MPIC if there is an opportunity as it is now reaping the benefits of its entry into the infrastructure conglomerate.

Officials said this would all depend on the Pangilinan-led company.

The company may also enter as an investor in MPIC's subsidiaries including tollways operator Metro Pacific Tollways Corp. if there are opportunities, officials said.

....

The company is pouring in P47 billion in capital expenditures this year as it remains committed to growing its various businesses.

...."

We confirm that GT Capital Holdings, Inc. ("GT Capital") has a P47 billion capital expenditures budget for the year, which is broken down as follows:

Component Company	PhP (in billions)	Nature
Metropolitan Bank and Trust Company ("Metrobank")	5.0	Branch expansion/renovation, systems enhancement
Federal Land, Inc.	3.0	Capital calls in joint ventures and office buildings
Property Company of	8.0	Land bank and land development



GT CAPITAL
HOLDINGS, INCORPORATED

Friends, Inc.		
Toyota Motor Philippines Corporation	3.8	Model upgrades and logistics expansion
Toyota Manila Bay Corporation	1.7	Dealership expansion and renovation
Toyota Financial Services Philippines Corporation	0.2	Provincial expansion and leasehold improvements
Philippine AXA Life Insurance Corporation	0.6	Branch and marketing expansion and IT upgrade
GT Capital – Parent	25.0	Acquisitions: financial services and infrastructure

The foregoing information was also disclosed in GT Capital's 2017 Annual Report (SEC Form 17-A). Majority of the P25.0 billion budget at the GT Capital-Parent level has been used for its recent acquisition of Metrobank shares.

We clarify however, that there are no ongoing discussions regarding increasing GT Capital's stake in Metro Pacific Investments Corporation ("MPIC"). Neither are there any ongoing discussions on investing in MPIC's subsidiaries and affiliates.

Rest assured that we will make the proper disclosures at the appropriate time.

Very truly yours,


ATTY. RENEE LYNN MICOANO-ATIENZA
Assistant Vice President
Head, Legal and Compliance Department